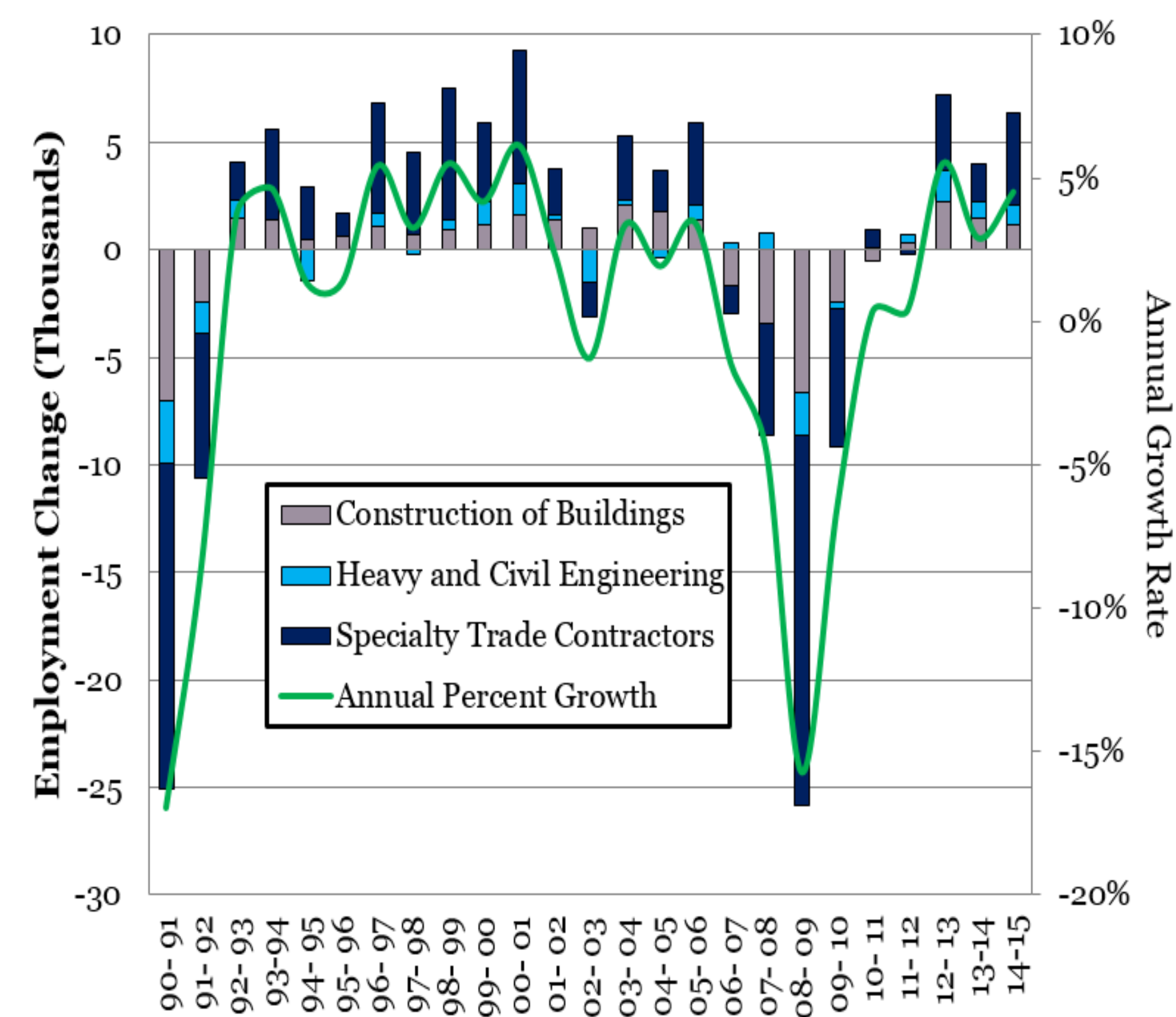


# Samples of Labor Market Information

## NJ Construction Employment by Industry Annual Average Employment Change 1990-2015



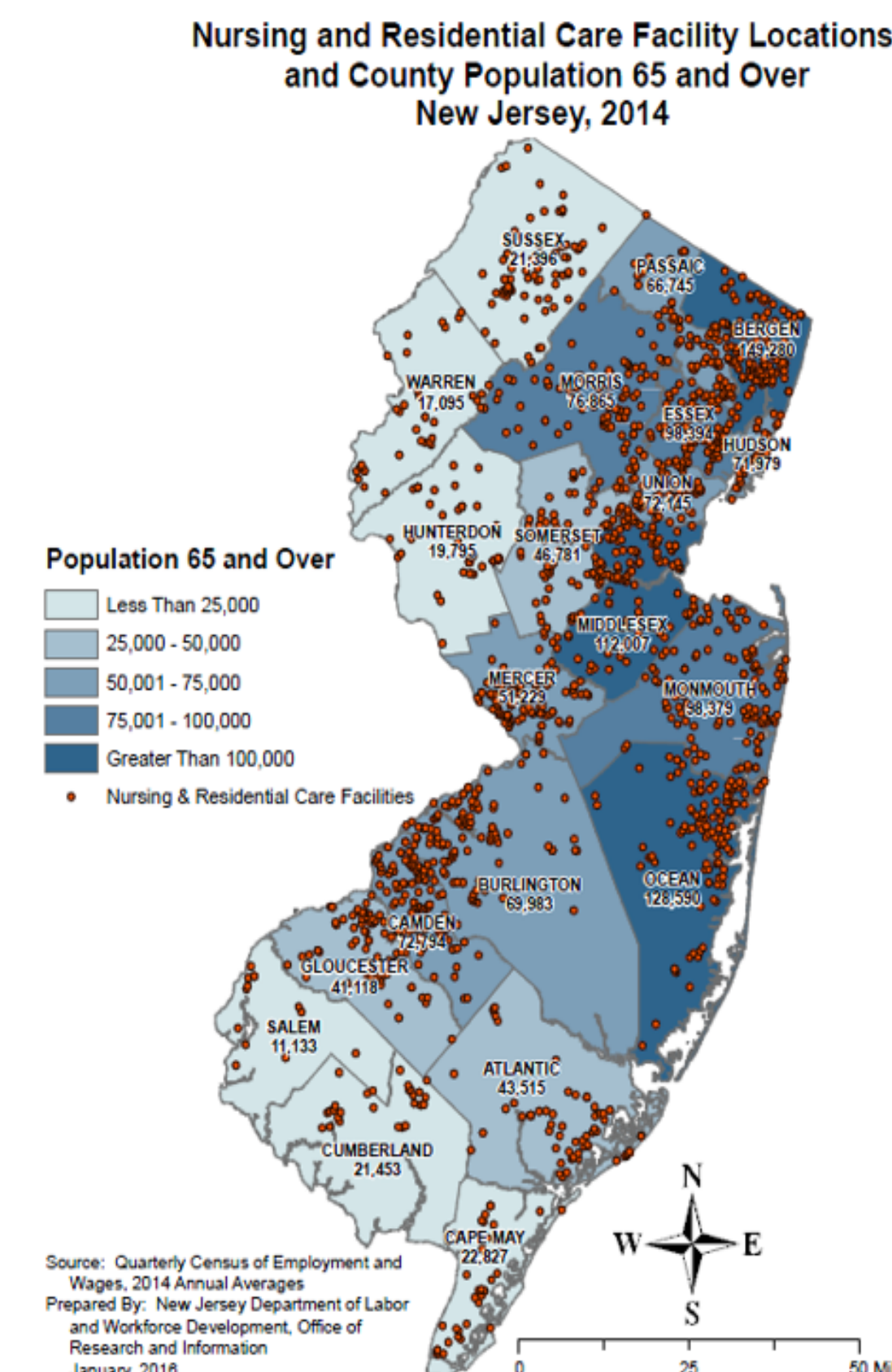
Source: NJLWD, Current Employment Statistics, Annual Averages 1990-2015  
Prepared by: New Jersey Department of Labor and Workforce Development

- From 2008-2009, construction experienced the largest total annual average employment decrease since 1990. A total of 25,800 jobs were lost, largely in part to steep declines in the specialty trade contractors industry (-17,200).
- For the third consecutive year the construction industry experienced employment growth in all three components of construction from 2014-2015. Specialty trade contractors added 4,300 jobs, heavy civil engineering grew by 900, and construction of buildings increased by 1,200.
- The recent recession caused a dip in employment over recent years, but the 17,600 jobs added over the last three years (2012 – 2015) is a sign of improvement.

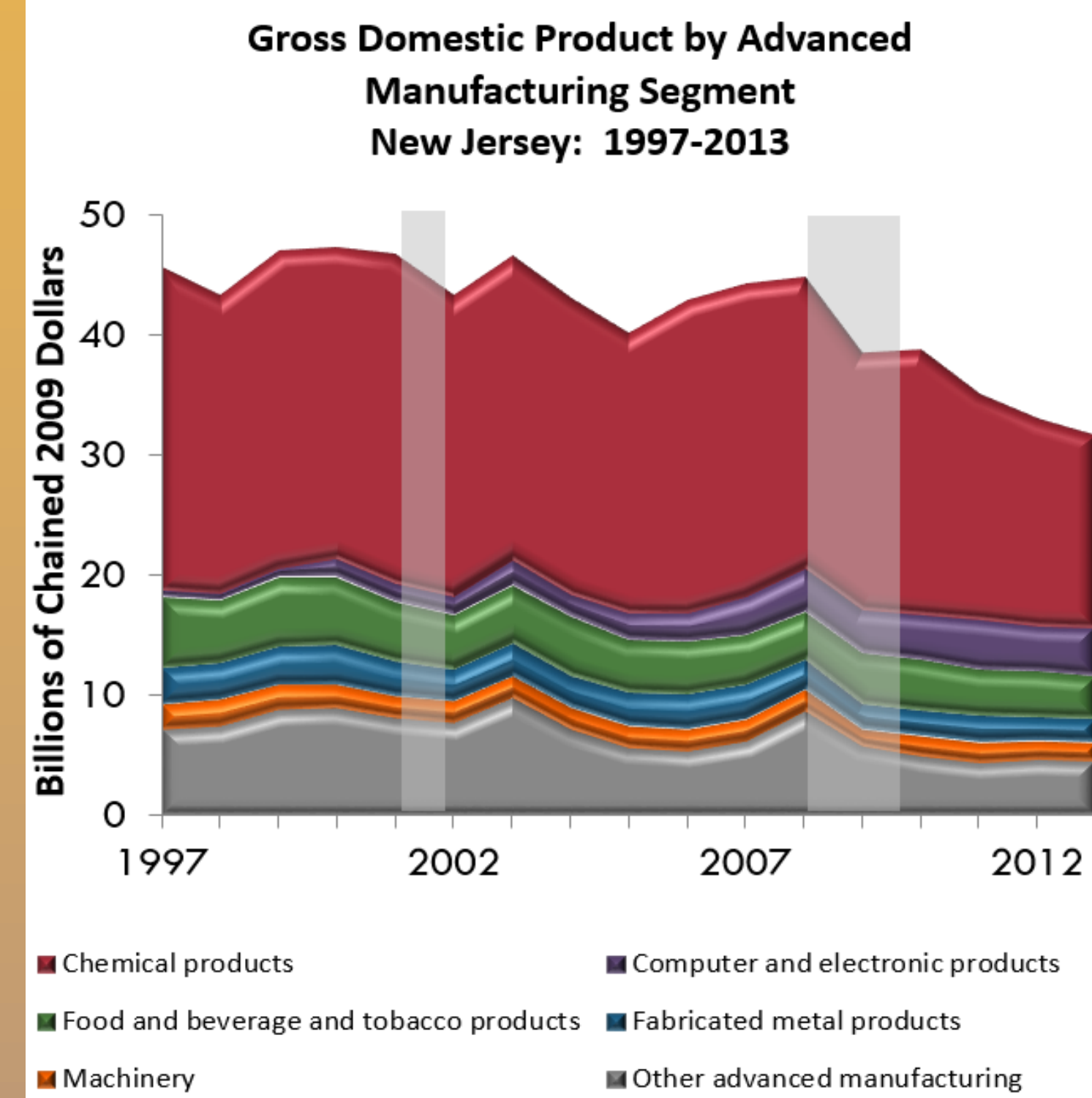
## NEW JERSEY'S AGING POPULATION HAS CREATED INCREASED DEMAND FOR HEALTH CARE SERVICES, ESPECIALLY IN THE AREAS OF NURSING AND RESIDENTIAL CARE

Percentage of County Population Aged 65 and Over					
Cape May	23.9%	Monmouth	15.6%	Mercer	13.8%
Ocean	21.9%	Burlington	15.6%	Cumberland	13.6%
Salem	17.2%	Morris	15.4%	Middlesex	13.4%
Bergen	16.0%	Sussex	14.8%	Passaic	13.1%
Warren	16.0%	Camden	14.2%	Union	13.0%
Atlantic	15.8%	Gloucester	14.1%	Essex	12.4%
Hunterdon	15.7%	Somerset	14.1%	Hudson	10.8%

Nursing and residential care facilities are well positioned throughout the state, providing coverage to even the less populated areas. Clusters of locations are found near the population centers and along the coast, where a larger share of those aged 65 and over reside.



## OUTPUT PRODUCED FROM THE CHEMICAL MANUFACTURING SECTOR DOMINATES GDP OUTPUT AMONG ADVANCED MANUFACTURING INDUSTRIES



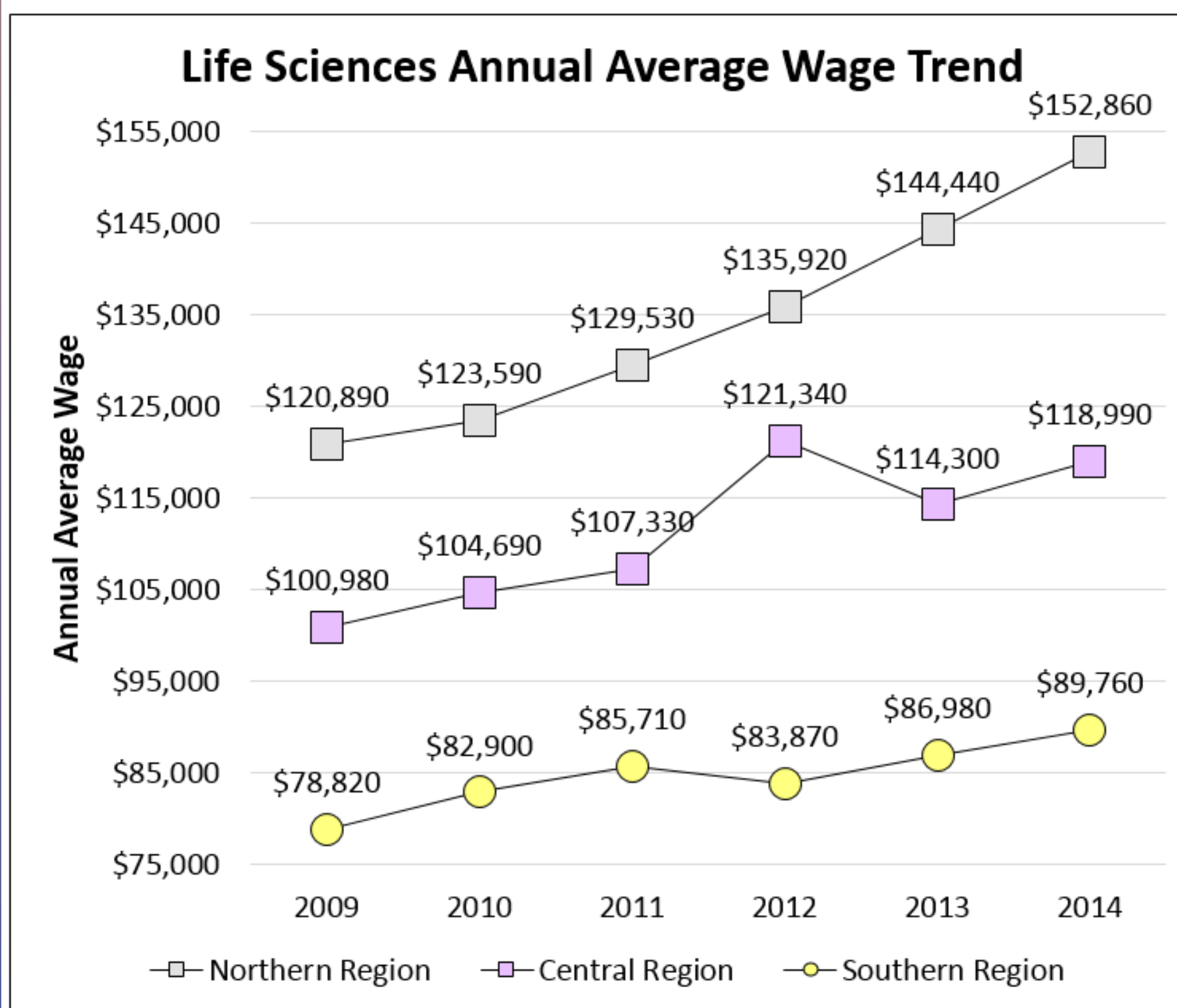
Chemical manufacturing accounted for 68 percent of advanced manufacturing GDP in 1997, but only 61 percent in 2012.

The fabricated metal, machinery, and all other advanced manufacturing segments maintained a fairly steady share of total GDP throughout this time period.

Computer and electronic products manufacturing has been the best performing gainer among this group, increasing its GDP from \$588 million in 1997 to nearly \$4 billion in 2012.

Source: United States Bureau of Economic Analysis, GDP in Chained 2009 Dollars  
Prepared by: New Jersey Department of Labor and Workforce Development, February, 2016

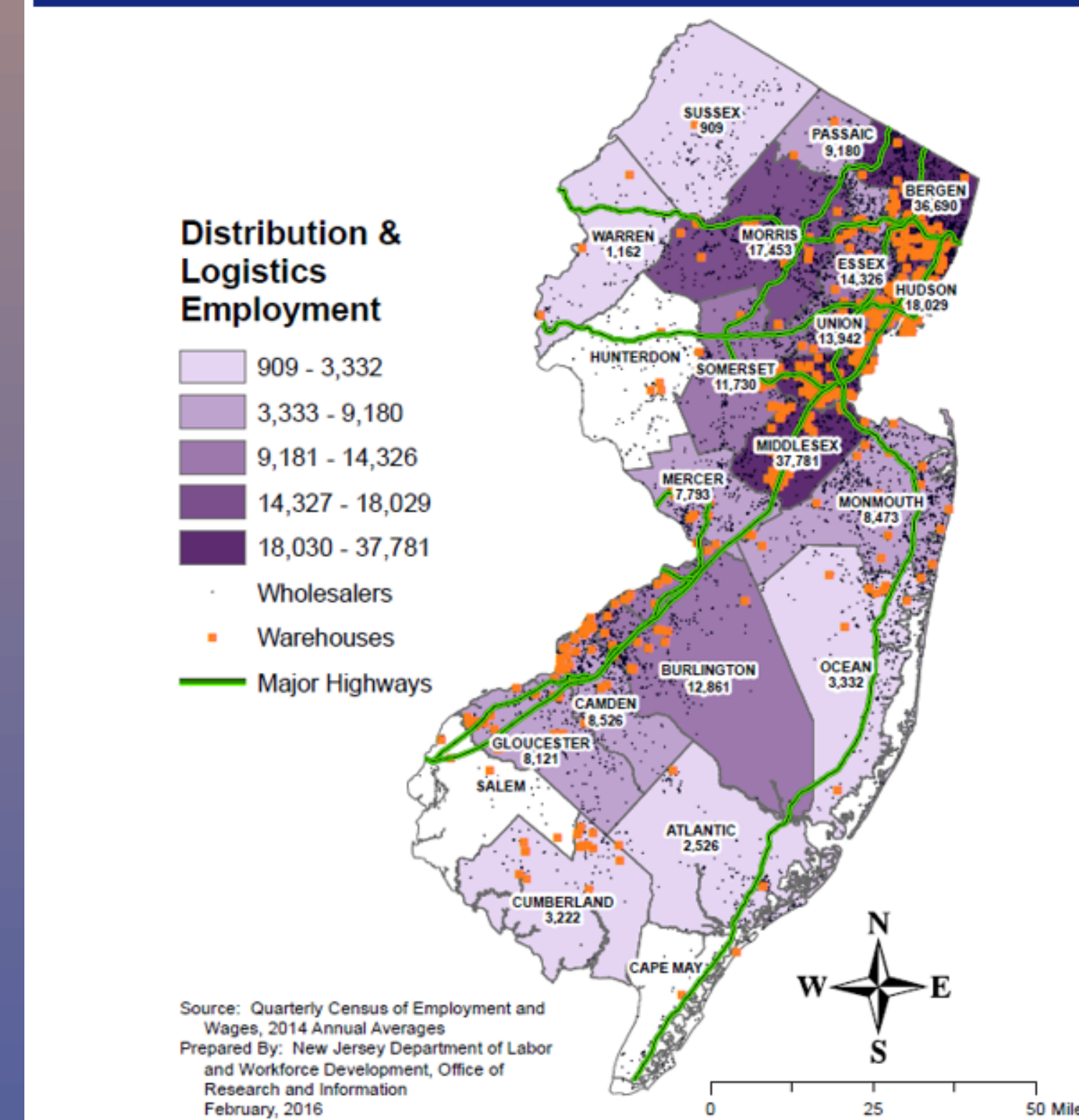
## NEW JERSEY LIFE SCIENCES INDUSTRY CLUSTER LIFE SCIENCES ANNUAL AVERAGE WAGE BY REGION 5-YEAR TREND



- Northern Region - (Bergen, Essex, Hudson, Hunterdon, Morris, Passaic, Somerset, Sussex, Union, and Warren Counties) – Annual average wage increased 26.4 percent from 2009 - 2014.
- Central Region – (Mercer, Middlesex, Monmouth, and Ocean Counties) – Annual average wage experienced a 17.8 percent growth over the five-year period.
- Southern Region – (Atlantic, Burlington, Camden, Cape May, Cumberland, Gloucester, and Salem Counties) – Smallest annual average wage increase over the period amongst the regions (+13.9%).

Source: NJ Department of Labor & Workforce Development, Quarterly Census of Employment and Wages, 2009-2014 Annual Averages

## DISTRIBUTION AND LOGISTICS

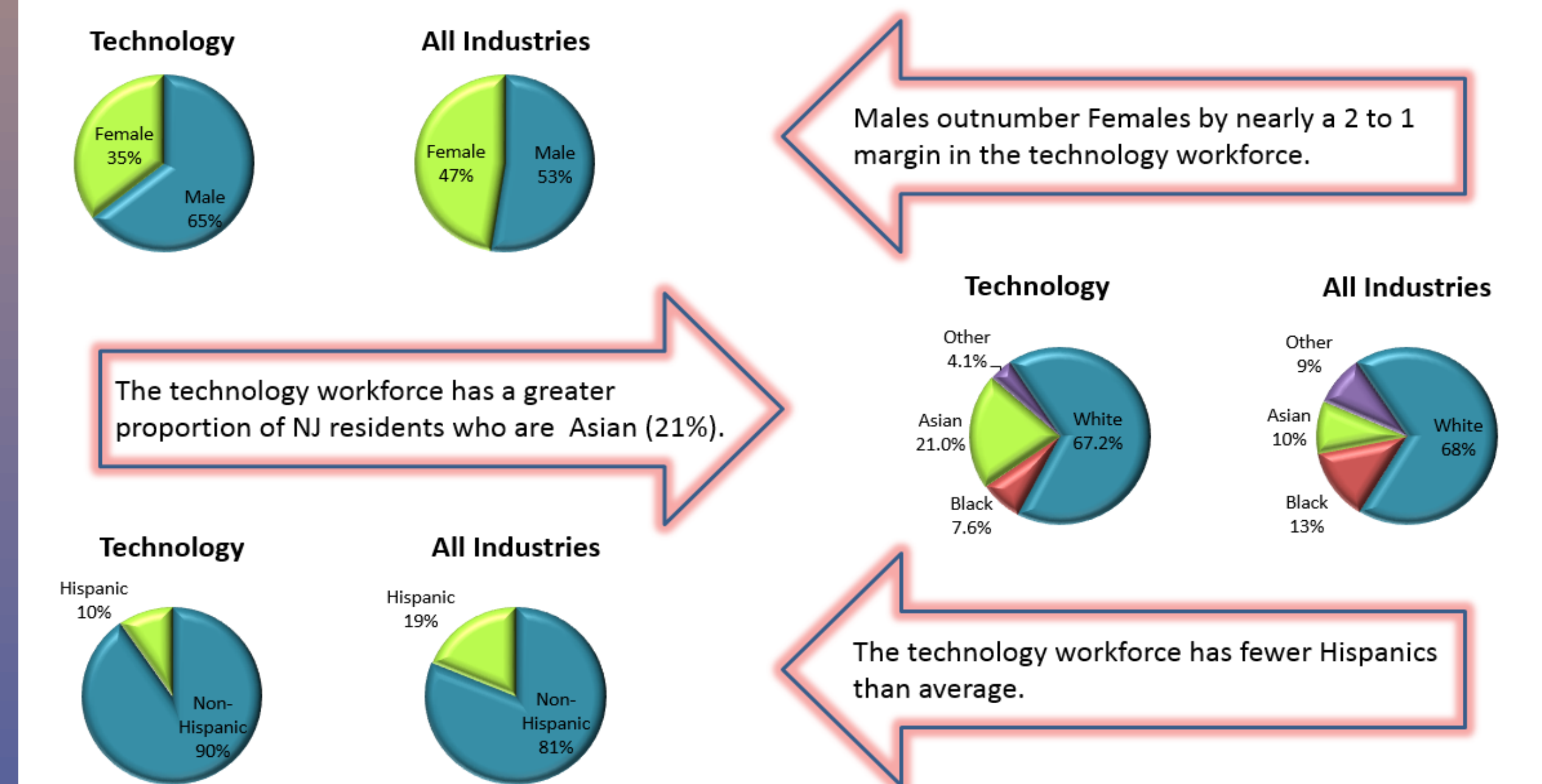


### Distribution & Logistics Employment and Establishment Locations - New Jersey, 2014

Plotting **Distribution and Logistics** employers along major roadways illustrates the significance of the state's highway system to the TLD industry cluster. They serve as the arteries of New Jersey's vital port system to distribute goods to and from all over the world.

Source: NJ Department of Labor & Workforce Development, Quarterly Census of Employment & Wages, Annual Averages  
Prepared by: New Jersey Department of Labor & Workforce Development, January 2016

## NEW JERSEY TECHNOLOGY INDUSTRY CLUSTER NJ RESIDENTS IN TECHNOLOGY WORKFORCE VS. TOTAL NONFARM



Source: U.S. Census Bureau, 2014 American Community Survey  
Prepared by: New Jersey Department of Labor and Workforce Development, January 2016